



## **FY22 ANNUAL SERVICE & BUDGET PLAN**

**SUBMITTED  
4/1/2021**

**GEOGRAPHIC AREA:** Allamakee, Butler, Black Hawk, Chickasaw, Clayton, Fayette, Floyd, Grundy, Howard, Mitchell, Tama and Winneshiek.

**REVIEWED BY CHILDREN'S BEHAVIORAL SERVICES ADVISORY BOARD: 3/24/2021**

**REVIEWED BY ADULT SERVICES ADVISORY BOARD: 4/28/2021**

**APPROVED BY GOVERNING BOARD: 3/24/2021**

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## **Introduction**

County Social Services was formed under Iowa Code Chapter 28E to create a Mental Health and Disability Service (MHDS) Region in compliance with Iowa Code 331.390. The annual service and budget plan is a component of the Management Plan which includes three parts: Annual Service and Budget Plan, Annual Report and Policies and Procedures Manual in compliance with Iowa Administrative Code 441.25.

The FY2022 Annual Service and Budget Plan covers the period of July 1, 2021 to June 30, 2022. The Annual Service and Budget Plan includes local access points, targeted case management providers, crisis services, intensive mental health services, children's behavioral health services, a description of the scope of services to be provided including core services, budget and financial provisions, and provider reimbursement provisions.

County Social Services will begin FY2022 with 12 member counties. Cerro Gordo, Emmet, Hancock, Humboldt, Pocahontas, Webster, and Wright Counties will transition into three other MHDS regions as of 7/1/2021.

The Annual Service and Budget Plan has been approved by the County Social Services Governing Board on March 24, 2021 and is subject to approval by the Director of Human Services. The CSS Plan is available in each local CSS office, and on the CSS ([www.countysocialservices.org](http://www.countysocialservices.org)) and DHS ([www.dhs.iowa.gov](http://www.dhs.iowa.gov)) websites.

The current membership of the FY2022 County Social Services Governing Board, formed in accordance with Iowa Code 331.390, may be found in the appendix. The Children's Behavioral Health Advisory Committee membership is also included in the appendix.

## **A. Local Access Points**

An access point is a part of the County Social Services Regional service system trained to complete MHDS regional applications for persons with a disability.

County Social Services has designated the following access points for mental health and disability services, as well as for children's behavioral health services.

<b>Access Point</b>	<b>Location</b>	<b>Contact Information</b>
Your Life Iowa for MCR	N/A	Call: (855) 581-8111 Text: (855) 895-8398
<b>County Social Services Local County Offices</b>		
Allamakee County	110 Allamakee Street Waukon, IA 52172	563-568-6227
Black Hawk County	1407 Independence Ave. Waterloo, IA 50703	319-291-2624
Butler County	315 N. Main Street Allison, IA 50602	319-267-2663
Chickasaw County	114 N. Vine Street West Union, IA 52175	563-422-5047
Clayton County	114 N. Vine Street West Union, IA 52175	563-422-5047
Fayette County	114 N. Vine Street West Union, IA 52175	563-422-5047

Floyd County	1206 S. Main St., Ste D Charles City, IA 50616	641-257-6363
Grundy County	706 H Avenue, Suite 1 Grundy Center, IA 50638	319-824-6779
Howard County	205 2nd Street E Cresco, IA 52136	563-547-9207
Mitchell County	415 Pleasant Street Osage, IA 50461	641-832-2615
Tama County	211 W. State Street Toledo, IA 52342	641-484-4191
Winneshiek County	305 Montgomery Decorah, IA 52101	319-277-5395
<b>Designated Mental Health Center Access Points</b>		
Black Hawk-Grundy Mental Health Center	3251 West 9th St. Waterloo, IA 50702	800-583-1526
Center Associates	1309 S. Broadway Toledo, IA 52342	800-896-2055
Northeast Iowa Behavioral Health	905 Montgomery St. Decorah, IA 52101	800-400-8923
Prairie Ridge Integrated Behavioral Healthcare	32 N. Eisenhower Ave. Mason City, IA 50401	866-429-2391

## **B. Service Coordination and Targeted Case Management**

CSS will be providing limited case management services in FY22 due to minimal participants. The caseloads of the CSS case managers consistently declined throughout FY21. Due to the decline, CSS will employ only one case manager in FY22.

CSS provides service coordination in the remaining 12 counties within the CSS region. Contact information for each specific office may be found above, as well as on our CSS website.

The following agencies provide targeted case management for County Social Services.

Case Management Provider	Adult/Child/Both	Location	Contact Information
County Social Services Integrated Care Management	Both	Entire CSS region – see access points above	641-257-6199
DHS Targeted Case Management	Both	Statewide	515-281-7163

## **C. Crisis Planning**

Sound crisis planning begins with prevention and community education. County Social Services continues to support and/or host prevention and education initiatives within the region. Support is offered to our local NAMI organizations, as well as NAMI Iowa, making NAMI Basics, Family-to-Family, Peer-to-Peer, and teacher training classes available in the region. Both Youth and Adult Mental Health First Aid (MHFA) classes continue to be funded and/or taught by County Social Services' certified trainer. Local counties and organizations within our communities find value in the region providing this training. Each year County Social Services provides stipends for individuals to attend the annual Iowa

Empowerment Conference. The region will collaborate with provider and advocacy agencies, Area Education Agencies, and school districts to make children's behavioral health prevention and education activities available at least quarterly.

The following accredited crisis services are available to residents of the region for crisis prevention, response, and resolution.

#### 24 Hour Crisis Response

Provider	Location	Contact Information
Black Hawk-Grundy Mental Health Center	Waterloo, IA	800-583-1526
Center Associates	Tama, IA	800-896-2055
Elevate CCBHC	Waterloo, IA	833-370-0719
Northeast Iowa Behavioral Health	Decorah, IA	800-400-8923
Prairie Ridge Integrated Behavioral Healthcare	Mason City, IA	866-429-2391

I-START also has its own 24-hour crisis response line for I-START clients and team members. Although not currently accredited by Chapter 24, 24-hour crisis response is a necessary part of the program to maintain national certification. CSS is contracting with Elevate CCBHC for the provision of I-START services, management of I-START, and coverage of associated costs for the first half of FY2022. CSS is planning to release the program and staff to Elevate effective January 1, 2022.

#### 24 Hour Crisis Hotline

Provider	Location	Contact Information
YourLifelowa	<a href="https://yourlifelowa.org/">https://yourlifelowa.org/</a>	855-581-8111

#### Crisis Evaluation

Provider	Adult/Child/Both	Location	Contact Information
Integrated Telehealth Partners	Both	Local E.D.s through telehealth	855-270-3625
Elevate CCBHC	Both	Waterloo, IA	833-370-0719

#### Mobile Response

Provider	Location	Contact Information
Elevate CCBHC	Waterloo, IA	855-581-8111 (YourLifelowa)

#### Crisis Stabilization Community-based Services

Provider	Adult/Child	Location	Contact Information
Elevate CCBHC	Both	Waterloo	833-370-0719

#### Crisis Stabilization Residential Services

Provider	Adult/Child	Location	Contact Information
North Iowa Regional Services	Adult	Waterloo, IA	319-291-2455
Inspiring Lives	Adult	Fayette, IA	563-422-5606

Both Lutheran Services in Iowa in Waverly (319-859-3512) and Youth & Shelter Services/Francis Lauer in Mason City (641-423-7362) will continue to provide Youth Crisis Stabilization Residential Services for the CSS Region in FY2022. Both agencies are currently working through the accreditation process.

#### 23-Hour Observation

Provider	Location	Contact Information
Elevate CCBHC (accreditation in process)	Waterloo, IA	833-370-0719

Elevate CCBHC is preparing to begin offering 23-Hour Observation services. The timeline is dependent upon their ability to staff the program. We continue conversations with providers regarding 23-hour observation and will have this service available by July 1, 2021.

County Social Services utilizes providers in neighboring regions for crisis services, as well, and reimburse the providers according to the host region contract. We will continue to develop a strong network of crisis services, so they are available throughout the region.

## **D. Intensive Mental Health Services**

The region has designated the following provider as an **Access Center**, meeting all requirements according to IAC 441—25.6(1) in a coordinated manner in one or more locations.

Provider	Location	Contact Information
North Iowa Regional Services	Waterloo, IA	319-291-2455

The region has designated the following **Assertive Community Treatment (ACT)** teams which have been designated and meet the requirements in IAC 441—25.6(2). Inspiring Lives in Fayette, IA will also launch an ACT Team prior to July 1, 2021.

Provider	Location	Contact Information
Resources for Human Development	Waterloo, IA	319-229-5030

The region has designated the following **Subacute** service providers which meet the criteria and are licensed by the Department of Inspections and Appeals. Inspiring Lives in Fayette, IA is also actively working on a subacute designation. The target date for this service availability is currently July 1, 2021.

Provider	Location	Contact Information
Inspiring Lives	Fayette, IA	563-422-5606
North Iowa Regional Services	Waterloo, IA	319-291-2455

The region has plans to designate the following **Intensive Residential Service** providers once they meet the requirements in IAC 441—25.6(8):

Provider	Location	Contact Information
Elevate CCBHC	Waterloo, IA	833-370-0719
Inspiring Lives	Fayette, IA	563-422-5606

In February 2021, CSS held a Request for Information for the purpose of exploring interest of providers to develop **Intensive Residential Services**. Three separate agencies expressed interest initially and one eventually decided to not pursue the opportunity. Inspiring Lives and Elevate proposed that they collaborate to provide this array of services. A Request for Proposal was not scheduled due to the collaboration of the only two agencies interested. Although the region currently has no designated **Intensive Residential Service** providers, Inspiring Lives partnering with Elevate will likely lead to this service available by July 1, 2021.

County Social Services' I-START program is an integral part of the array of services in both the Crisis and Intensive Mental Health Services areas. Our I-START team, using a person-centered, solutions-focused approach, provides a community-based crisis intervention system for individuals with intellectual/developmental disabilities and co-occurring behavioral health needs. I-START supports the work of the local provider and the family/natural support system with a systems of care approach and cross systems crisis prevention and intervention planning. Involvement in I-START optimizes independence, wellness and community living for individuals. START is a national evidence-informed model currently operational in three regions in Iowa. This integral partnership between the I-START program and Intensive Mental Health/Residential Services is the main driver for I-START to transition to Elevate CCBHC by January 1, 2022.

## **E. Children's Behavioral Health Services**

CSS hired a Children's Behavioral Health (CBH) Coordinator in February 2021. CSS has an active Children's Behavioral Health Advisory Committee. See appendix B for member listing. Children's services have been budgeted for and will develop during the remaining portion of FY21 and throughout FY22.

## **F. Scope of Services & G. Budget and Financing Provisions**

The table below identifies the scope of services offered by County Social Services. All core services are available. If there is not funding identified in a core service column, it is because it has not been needed historically. If an individual needs funding for a core service and meets eligibility requirements found in Section F of the County Social Services Policy and Procedures Manual, funding will be made available. Core services for children's behavioral health are identified by (\*\*) after the service name. Eligibility guidelines for children's behavioral health services are also located in Section F of the County Social Services Policy and Procedure Manual. The Policy and Procedures Manual can be found online at: <https://www.countysocialservices.org/index.php/programs/disability>.

The region will utilize braided funding that includes county, regional, state, and other funding sources as necessary and available to meet the service needs within the region.

In past fiscal years, County Social Services has allowed resources up to \$12,000 for an individual and \$13,000 for a multi-person household, which match the current resource limitations for the Iowa Medicaid for Employed Persons with Disabilities program. Beginning with FY2022, the Region will follow our Management Plan Policies & Procedures Manual, which is based on Iowa Code 331.395: "An adult individual must have resources that are equal to or less than \$2,000 in countable value for a single-person household or \$3,000 in countable value for a multi-person household or follow the most recent federal supplemental security income guidelines."

CSS will grandfather in current funding, but not accept new referrals for funding guardianship services. This service is supported by the Iowa Department of Aging's Office of Public Guardian. Additionally, with exception of 3 present clients being served, CSS will no longer fund Social Security Representative Payee Services.

**Table A. Expenditures**

FY 2022 Budget	County Social Services MHDS Region	MI (40)	ID(42)	DD(43)	BI (47)	Admin (44)	Total
<b>Core Domains</b>							
<b>COA</b>	<b>Treatment</b>						
42305	Mental health outpatient therapy **	\$200,000	\$0	\$0	\$0		\$200,000
42306	Medication prescribing & management **	\$150,000	\$0	\$0	\$0		\$150,000
43301	Assessment, evaluation, and early identification **	\$20,000	\$0	\$0	\$0		\$20,000
71319	Mental health inpatient therapy-MHI	\$300,000	\$0	\$0	\$0		\$300,000
73319	Mental health inpatient therapy **	\$5,000	\$0	\$0	\$0		\$5,000
	<b>Crisis Services</b>						
32322	Personal emergency response system	\$500	\$0	\$0	\$0		\$500
44301	Crisis evaluation	\$150,000	\$6,000	\$4,000	\$0		\$160,000
44302	23 hour crisis observation & holding	\$20,000	\$0	\$0	\$0		\$20,000
44305	24 hour access to crisis response	\$9,500	\$0	\$0	\$0		\$9,500
44307	Mobile response **	\$985,000	\$5,000	\$5,000	\$5,000		\$1,000,000

44312	Crisis Stabilization community-based services **	\$50,000	\$0	\$0	\$0		\$50,000
44313	Crisis Stabilization residential services **	\$485,000	\$5,000	\$5,000	\$5,000		\$500,000
44396	Access Centers: start-up / sustainability	\$260,000	\$0	\$0	\$0		\$260,000
	<b>Support for Community Living</b>						
32320	Home health aide	\$500	\$500	\$0	\$0		\$1,000
32325	Respite	\$0	\$1,000	\$0	\$0		\$1,000
32328	Home & vehicle modifications	\$0	\$0	\$0	\$0		\$0
32329	Supported community living	\$575,000	\$360,000	\$60,000	\$5,000		\$1,000,000
42329	Intensive residential services	\$800,000	\$200,000	\$0	\$0		\$1,000,000
	<b>Support for Employment</b>						
50362	Prevocational services	\$0	\$5,000	\$15,000	\$0		\$20,000
50364	Job development	\$0	\$5,000	\$5,000	\$0		\$10,000
50367	Day habilitation	\$10,000	\$110,000	\$35,000	\$20,000		\$175,000
50368	Supported employment	\$3,000	\$15,000	\$100,000	\$2,000		\$120,000
50369	Group Supported employment-enclave	\$2,000	\$6,000	\$3,000	\$14,000		\$25,000
	<b>Recovery Services</b>						
45323	Family support	\$5,000	\$0	\$0	\$0		\$5,000
45366	Peer support	\$25,000	\$0	\$0	\$0		\$25,000
	<b>Service Coordination</b>						
21375	Case management	\$0	\$0	\$0	\$0		\$0
24376	Health homes	\$3,500	\$0	\$0	\$0		\$3,500
	<b>Sub-Acute Services</b>						
63309	Subacute services-1-5 beds	\$0	\$0	\$0	\$0		\$0
64309	Subacute services-6 and over beds	\$250,000	\$0	\$0	\$0		\$250,000
	<b>Core Evidenced Based Treatment</b>						
04422	Education & Training Services - provider competency	\$50,000	\$0	\$0	\$0		\$50,000
32396	Supported housing	\$5,000	\$0	\$0	\$0		\$5,000
42398	Assertive community treatment (ACT)	\$450,000	\$0	\$0	\$0		\$450,000
45373	Family psychoeducation	\$5,000	\$0	\$0	\$0		\$5,000
	<b>Core Domains Total</b>	<b>\$4,819,000</b>	<b>\$718,500</b>	<b>\$232,000</b>	<b>\$51,000</b>		<b>\$5,820,500</b>
	<b>Mandated Services</b>						
46319	Oakdale	\$10,000	\$0	\$0	\$0		\$10,000
72319	State resource centers	\$0	\$0	\$0	\$0		\$0
74XXX	Commitment related (except 301)	\$230,000	\$0	\$0	\$0		\$230,000
75XXX	Mental health advocate	\$285,000	\$0	\$0	\$0		\$285,000
	<b>Mandated Services Total</b>	<b>\$525,000</b>	<b>\$0</b>	<b>\$0</b>	<b>\$0</b>		<b>\$525,000</b>
	<b>Additional Core Domains</b>						
	<b>Justice system-involved services</b>						
25xxx	Coordination services	\$50,000	\$0	\$0	\$0		\$50,000
44346	24 hour crisis line*	\$0	\$0	\$0	\$0		\$0
44366	Warm line*	\$0	\$0	\$0	\$0		\$0
46305	Mental health services in jails	\$230,000	\$0	\$0	\$0		\$230,000
46399	Justice system-involved services-other	\$0	\$0	\$0	\$0		\$0

46422	Crisis prevention training	\$30,000	\$0	\$0	\$0		\$30,000
46425	Mental health court related costs	\$0	\$0	\$0	\$0		\$0
74301	Civil commitment prescreening evaluation	\$10,000	\$0	\$0	\$0		\$10,000
	<b>Additional Core Evidenced based treatment</b>						
42366	Peer self-help drop-in centers	\$100,000	\$0	\$0	\$0		\$100,000
42397	Psychiatric rehabilitation (IPR)	\$0	\$0	\$0	\$0		\$0
	<b>Additional Core Domains Total</b>	<b>\$420,000</b>	<b>\$0</b>	<b>\$0</b>	<b>\$0</b>		<b>\$420,000</b>
	<b>Other Informational Services</b>						
03371	Information & referral	\$15,000	\$0	\$0	\$0		\$15,000
04372	Planning, consultation &/or early intervention (client related) **	\$10,000	\$0	\$0	\$0		\$10,000
04377	Provider Incentive Payment	\$0					\$0
04399	Consultation Other	\$0	\$0	\$0	\$0		\$0
04429	Planning and Management Consultants (non-client related)	\$15,000	\$0	\$0	\$0		\$15,000
05373	Public education, prevention and education **	\$215,000	\$5,000	\$5,000	\$5,000		\$230,000
	<b>Other Informational Services Total</b>	<b>\$255,000</b>	<b>\$5,000</b>	<b>\$5,000</b>	<b>\$5,000</b>		<b>\$270,000</b>
	<b>Community Living Supports</b>						
06399	Academic services	\$0	\$0	\$0	\$0		\$0
22XXX	Services management	\$1,144,000	\$104,000	\$39,000	\$13,000		\$1,300,000
23376	Crisis care coordination	\$50,000	\$0	\$0	\$0		\$50,000
23399	Crisis care coordination other	\$0	\$0	\$0	\$0		\$0
24399	Health home other	\$0	\$0	\$0	\$0		\$0
31XXX	Transportation	\$96,000	\$41,000	\$7,000	\$6,000		\$150,000
32321	Chore services	\$0	\$0	\$0	\$0		\$0
32326	Guardian/conservator	\$64,000	\$90,000	\$3,000	\$3,000		\$160,000
32327	Representative payee	\$3,200	\$0	\$0	\$0		\$3,200
32335	CDAC	\$0	\$5,000	\$5,000	\$30,000		\$40,000
32399	Other support	\$0	\$0	\$0	\$0		\$0
33330	Mobile meals	\$0	\$0	\$0	\$0		\$0
33340	Rent payments (time limited)	\$35,000	\$0	\$0	\$0		\$35,000
33345	Ongoing rent subsidy	\$120,000	\$0	\$0	\$0		\$120,000
33399	Other basic needs	\$30,000	\$0	\$0	\$0		\$30,000
41305	Physiological outpatient treatment	\$3,000	\$0	\$0	\$0		\$3,000
41306	Prescription meds	\$4,000	\$0	\$0	\$0		\$4,000
41307	In-home nursing	\$0	\$0	\$0	\$0		\$0
41308	Health supplies	\$0	\$0	\$0	\$0		\$0
41399	Other physiological treatment	\$0	\$0	\$0	\$0		\$0
42309	Partial hospitalization	\$0	\$0	\$0	\$0		\$0
42310	Transitional living program	\$0	\$0	\$0	\$0		\$0
42363	Day treatment	\$0	\$0	\$0	\$0		\$0
42396	Community support programs	\$28,000	\$0	\$0	\$0		\$28,000
42399	Other psychotherapeutic treatment	\$0	\$100,000	\$50,000	\$0		\$150,000
43399	Other non-crisis evaluation	\$0	\$0	\$0	\$0		\$0

44304	Emergency care	\$0	\$0	\$0	\$0		\$0
44399	Other crisis services	\$0	\$0	\$0	\$0		\$0
45399	Other family & peer support	\$0	\$0	\$0	\$0		\$0
46306	Psychiatric medications in jail	\$25,000	\$0	\$0	\$0		\$25,000
50361	Vocational skills training	\$0	\$0	\$0	\$0		\$0
50365	Supported education	\$0	\$0	\$0	\$0		\$0
50399	Other vocational & day services	\$0	\$0	\$0	\$0		\$0
63XXX	RCF 1-5 beds (63314, 63315 & 63316)	\$0	\$0	\$0	\$0		\$0
63XXX	ICF 1-5 beds (63317 & 63318)	\$0	\$0	\$0	\$0		\$0
63329	SCL 1-5 beds	\$0	\$0	\$0	\$0		\$0
63399	Other 1-5 beds	\$0	\$0	\$0	\$10,000		\$10,000
	<b>Community Living Supports</b>	<b>\$1,602,200</b>	<b>\$340,000</b>	<b>\$104,000</b>	<b>\$62,000</b>		<b>\$2,108,200</b>
	<b>Other Congregate Services</b>						
50360	Work services (work activity/sheltered work)	\$0	\$0	\$0	\$0		\$0
64XXX	RCF 6 and over beds (64314, 64315 & 64316)	\$465,000	\$35,000	\$0	\$0		\$500,000
64XXX	ICF 6 and over beds (64317 & 64318)	\$0	\$0	\$0	\$0		\$0
64329	SCL 6 and over beds	\$200,000	\$105,000	\$20,000	\$0		\$325,000
64399	Other 6 and over beds	\$0	\$0	\$0	\$0		\$0
	<b>Other Congregate Services Total</b>	<b>\$665,000</b>	<b>\$140,000</b>	<b>\$20,000</b>	<b>\$0</b>		<b>\$825,000</b>
	<b>Administration</b>						
11XXX	Direct Administration					\$1,200,000	\$1,200,000
12XXX	Purchased Administration					\$110,000	\$110,000
	<b>Administration Total</b>					\$1,310,000	\$1,310,000
	<b>Regional Totals</b>	<b>\$8,286,200</b>	<b>\$1,203,500</b>	<b>\$361,000</b>	<b>\$118,000</b>	<b>\$1,310,000</b>	<b>\$11,278,700</b>
	<b>(45XX-XXX)County Provided Case Management</b>					\$115,600	\$115,600
	<b>(46XX-XXX)County Provided Services</b>					\$450,000	\$450,000
	<b>Regional Grand Total</b>						<b>\$11,844,300</b>

**Table B. Revenues**

<b>FY 2022 Budget</b>	<b>County Social Services MHDS Region</b>		
<b>Revenues</b>			
	<b>Projected Fund Balance as of 6/30/21</b>		<b>\$ 11,877,227</b>
	<b>Less Fund Balance Allocation to 7 Counties Exiting Region</b>		<b>\$ (3,593,869)</b>
	<b>Local/Regional Funds</b>		<b>\$ 8,783,532</b>
10XX	Property Tax Levied	\$8,135,154	
12XX	Other County Taxes	\$23,559	
16XX	Utility Tax Replacement Excise Taxes	\$199,694	
25XX	Other Governmental Revenues	\$362,325	
4XXX-5XXX	Charges for Services	\$30,000	
5310	Client Fees	\$0	
60XX	Interest	\$1,000	
6XXX	Use of Money & Property	\$1,800	
8XXX	Miscellaneous	\$30,000	
		\$0	
	<b>State Funds</b>		<b>\$639,830</b>
21XX	State Tax Credits	\$490,658	
22XX	Other State Replacement Credits	\$149,042	
2250	MHDS Equalization	\$0	
24XX	State/Federal pass thru Revenue	\$0	
2644	MHDS Allowed Growth / State Gen. Funds	\$0	
29XX	Payment in Lieu of taxes	\$130	
		\$0	
	<b>Federal Funds</b>		<b>\$115,600</b>
2344	Social services block grant	\$0	
2345	Medicaid	\$115,600	
	Other	\$0	
	<b>Total Revenues</b>		<b>\$9,538,962</b>

<b>Total Funds Available for FY22</b>	<b>\$17,822,320</b>
<b>FY22 Projected Regional Expenditures</b>	<b>\$11,844,300</b>
<b>Projected Accrual Fund Balance as of 6/30/22</b>	<b>\$5,978,020</b>

**Table C. County Levies**

County	2019 Est. Pop.	Regional Per Capita	FY22 Max Levy	FY22 Actual Levy	Actual Levy Per Capita
Allamakee	13,687	43.65	597,438	410,610	30.00
Black Hawk	131,228	43.65	5,728,102	3,936,840	30.00
Butler	14,439	43.65	630,262	433,170	30.00
Chickasaw	11,933	43.65	520,875	357,990	30.00
Clayton	17,549	43.65	766,014	526,470	30.00
Fayette	19,650	43.65	857,723	589,500	30.00
Floyd	15,642	43.65	682,773	469,260	30.00
Grundy	12,232	43.65	533,927	366,960	30.00
Howard	9,158	43.65	399,747	274,740	30.00
Mitchell	10,586	43.65	462,079	317,580	30.00
Tama	16,854	43.65	735,677	505,620	30.00
Winneshiek	19,991	43.65	872,607	599,730	30.00
<b>Total CSS Region</b>	<b>292,949</b>		<b>12,787,224</b>	<b>8,788,470</b>	<b>30.00</b>

## **H. Financial Forecasting Measures**

The following is a description of the financial forecasting measures used by County Social Services in the identification of service need and funding necessary for services.

Historical service utilization is the starting point for all financial projections. The FY2022 budget is based on this and utilization for the current year, while also planning for service development for the upcoming fiscal year. Areas of expenditure continue to shift to meet state requirements of funding core and additional core services for adults and children by July 1, 2021. Although this leaves fewer discretionary dollars, we continually assess community needs and may reallocate funds within the budget as needed to areas of unmet need.

CSS staff meet with stakeholders throughout the year to identify unmet needs and areas for service development. The Adult and Children's Advisory Committees, through their CSS Board representatives, may make recommendations to the CSS Governing Board for service development.

County Social Services will continue to budget for additional service development in the areas of Crisis Services, Intensive Mental Health Services and Children's Behavioral Health Services in order to meet compliance in service availability, as well as access standards. Crisis stabilization residential expenditures for children are expected to increase with the implementation of mobile crisis and more awareness of this service. In FY2022, County Social Services is budgeting approximately \$350,000 for Children's Behavioral Health Service provision. This includes over \$135,000 for a social emotional wellness program in our region's elementary and middle schools, which began in the fall of 2020 with CARES Act funding. We see the need for this program to continue next fiscal year.

County Social Services strives to be responsible stewards of the taxpayer's finances, while at the same time be responsive to the needs of the mental health and disability service system. While our fund balance may be used for start-up funds for some needed projects, we keep in mind that ongoing region funding for services that should be funded by Medicaid is not sustainable. Region funding with the property tax revenue available continues to be for gaps in the current service system and needed services not reimbursed by Medicaid.

## **I. Provider Reimbursement Provisions**

The following is a description of the types of funding used by County Social Services.

- **Fee for service:**  
County Social Services will contract with MHDS providers whose base of operation is within the region. County Social Services may also honor contracts that other regions have with their local providers or may choose to contract with providers outside of the region. A contract may not be required with providers that provide one-time or as needed services. A fee for service approach will be utilized in most provider contracts outlining the services to be provided and the rate of reimbursement. All payments will be based on a pre-authorized request for service authorization with the exception of court ordered payments, such as civil commitment costs, and crisis services.
- **Block grant payments:**  
County Social Services utilizes block grant funding for activities not specified to one individual, but that benefit the population as a whole. Block grant funding is used for drop-in centers, matching dollars for the federal PATH grant for homeless outreach, judicial hospital referees, mental health reentry programs, etc.
- **Compensation for a “system of care” approach:**  
A System of Care funding approach is used for services such as Mobile Crisis Response and I-START services. These specific services are funded using a per capita methodology, ensuring needed crisis services are available and sustainable where and when individuals in our region, or “system,” need them. We also use this methodology in a slightly different way to fund the psychiatric services in the Black Hawk County Jail, spreading the cost over the individuals served that month.
- **Use of nontraditional providers:**  
When a non-traditional provider arrangement is more appropriate than a fee for service approach with a contracted provider, the service coordinator will request such arrangements. A non-traditional provider may be an individual, organization and/or business who delivers services in the consumer’s home and/or other community setting. Non-traditional providers typically are individuals, organizations, or businesses which do not provide MHDS services as a part of their normal business. These services are not to provide treatment but are supportive and may be rehabilitative in focus and are initiated when there is a reasonable likelihood that such services will benefit the consumer’s functioning, assist them in maintaining community tenure, and act as an alternative way to achieve the consumer’s stated goals or outcomes. A request can be made by any consumer, or the consumer’s authorized representative, to utilize non-traditional providers for services as approved in the Regional Management Plan. Non-traditional providers may be subject to certain licensing, certification, accreditation, or other state approval standards. County Social Services contracts with Veridian Fiscal Solutions to enroll members in region-funded Self-Directed Services. This service delivery model allows the individual to select a non-traditional provider of their choice and become the actual employer. Payroll is run through Veridian Fiscal Solutions.
- **Incorporation of all funding sources for individuals including Medicaid:**  
The Region is responsible for ensuring that MHDS services are available to all residents of the region regardless of funding source. County Social Services will ensure that individuals apply for all funding sources prior to accessing regional funding, including private insurance, Medicaid, Medicare, and other funding mechanisms which ensure that individuals and their families are able to optimally live, work, and recreate in integrated communities of their choice.

## Appendix A: County Social Services Board Members

County Social Services Board July 2021		
Name	Title	Representing
Craig White	Board Chair	Black Hawk County Board of Supervisors
To be determined	Vice Chair	
Greg Barnett	Secretary/Treasurer	Butler County Board of Supervisors
Larry Schellhammer	Board Member	Allamakee County Board of Supervisors
Jacob Hackman	Board Member	Chickasaw County Board of Supervisors
Sharon Keehner	Board Member	Clayton County Board of Supervisors
Jeanine Tellin	Board Member	Fayette County Board of Supervisors
Roy Schwickerath	Board Member	Floyd County Board of Supervisors
Heidi Nederhoff	Board Member	Grundy County Board of Supervisors
Pat Murray	Board Member	Howard County Board of Supervisors
Mark Hendrickson	Board Member	Mitchell County Board of Supervisors
Larry Vest	Board Member	Tama County Board of Supervisors
Floyd Ashbacher	Board Member	Winneshiek County Board of Supervisors
Eric Donat	Board Member	Adult or Actively Involved Relative of Adult who utilizes MHDS
June Klein-Bacon	Board Member	Parent or Actively Involved Relative of Child who Utilizes CBH
To be determined	Board Member	Regional Education System Representative
Brittney Montross	Non-voting Ex-Officio Board Member	Regional MHDS Adult Service Provider
Katie Wahl	Non-voting Ex-Officio Board Member	Regional Children's Behavioral Service Provider

## Appendix B: CSS Children’s Behavioral Health Advisory Committee

<u>Representing</u>	<u>Member(s)</u>
Parents/Actively Involved Relatives of a Child who Utilizes Children’s Behavioral Health Services	June Klein-Bacon, Brain Injury Alliance of Iowa
The Education System	Kristi Aschenbrenner, Osage Community Schools
	Donna Kitrick, Waterloo Community Schools <b>(CHAIR)</b>
	Dana Miller, Central Rivers AEA <b>(VICE CHAIR)</b>
Early Childhood Advocate	To be determined
Child Welfare Advocate	Melissa Clough, Community Partnership for Protecting Children
Children’s Behavioral Health Service Providers	Katie Wahl, UnityPoint-Black Hawk-Grundy Mental Health Center
The Juvenile Court System	Ruth Frush, First Judicial District Juvenile Court Services
Pediatrician	Kendra Elwood, MercyOne Waterloo
	Stuart Feldman, MercyOne Waterloo
Child Care Provider	Brenda Loop, Child Care Resource & Referral
Local Law Enforcement	To be determined
Regional Governing Board	Sharon Keehner, Clayton County Board of Supervisors

Regional Children’s Behavioral Health Services Advisory Committee membership slate will be presented to the CSS Governing Board for approval at their May 26, 2021 meeting. This Appendix will be updated as members are secured to fill the “To be determined” roles.

## Appendix C: CSS Adult Services Advisory Committee

Representing	Member(s)
CSS Governing Board Members	Greg Barnett, Butler County Board of Supervisors
	Craig White, Black Hawk County Board of Supervisors
Service providers of adult mental health and disability services	Allison Andrews, Brain Injury Alliance of Iowa
	Erika Benedict, Optima LifeServices
	Shirley Christiansen, Scenic Acres
	Tom Eachus, Black Hawk-Grundy Mental Health Center
	June Klein-Bacon, Brain Injury Alliance of Iowa <b>(CHAIR)</b>
	Brittney Montross, Exceptional Persons, Inc.
	Melody Moser, Cedar Valley Community Support Services
Individuals who utilize service or the actively involved relatives of such individuals	Eric Donat <b>(VICE CHAIR)</b>
	Janel Clarke
Law Enforcement	Dan Marx, Winneshiek County Sheriff
	Tony Thompson, Black Hawk County Sheriff

Regional Adult Services Advisory Committee membership slate will officially be determined at the April 28, 2021 Regional Adult Services Advisory Committee Meeting, with Chair and Co-Chair being elected at that time. The slate will then be presented to the CSS Governing Board for approval at their May 26, 2021 meeting. If membership changes, this Appendix will be updated.

## Appendix D: 2021 HHS Federal Poverty Guidelines

### 2021 Federal Poverty Guidelines

<b>Persons in Family or Household</b>	<b>48 Contiguous States and D.C.</b>	<b>Monthly 100%</b>	<b>Monthly 150%</b>
1	\$12,880	\$1,073	\$1,610
2	\$17,420	\$1,452	\$2,178
3	\$21,960	\$1,830	\$2,745
4	\$26,500	\$2,208	\$3,313
5	\$31,040	\$2,587	\$3,880
6	\$35,580	\$2,965	\$4,448
7	\$40,120	\$3,343	\$5,015
8	\$44,660	\$3,722	\$5,583
For each additional person, add	\$4,540	\$378	\$568

Effective January 13, 2021 - Per the Department of Health and Human Services  
<https://aspe.hhs.gov/poverty-guidelines>

## Appendix E: Cost Share Table for Children's Behavioral Health Services

<b>Children's Behavioral Health Services: Cost-Share for Family</b>	
<b>Family Income as a % of FPL</b>	<b>Cost Share % Paid by Family</b>
0 to 150%	0%
151 to 200%	10%
201 to 250%	15%
251-300%	20%
301-350%	35%
351-400%	50%
401-450%	65%
450-500%	80%
Over 500%	100%

## Appendix F: CSS 2021 Sliding Fee Schedule for CMHC Outpatient Services

	Household Size:								
Client Co-Payments	1	2	3	4	5	6	7	8	% Poverty
	Income listed is the upper threshold for that copayment.								
No Fee	\$1,610	\$2,178	\$2,745	\$3,312	\$3,881	\$4,448	\$5,015	\$5,583	150%
\$10	\$1,824	\$2,468	\$3,111	\$3,754	\$4,398	\$5,041	\$5,683	\$6,327	170%
\$20	\$2,039	\$2,759	\$3,477	\$4,195	\$4,915	\$5,634	\$6,352	\$7,072	190%
\$30	\$2,253	\$3,049	\$3,843	\$4,637	\$5,433	\$6,227	\$7,020	\$7,816	210%
\$40	\$2,468	\$3,340	\$4,209	\$5,078	\$5,950	\$6,820	\$7,689	\$8,561	230%
\$50	\$2,683	\$3,630	\$4,575	\$5,520	\$6,468	\$7,413	\$8,358	\$9,305	250%
\$60	\$2,897	\$3,920	\$4,941	\$5,962	\$6,985	\$8,006	\$9,026	\$10,049	270%
\$70	\$3,112	\$4,211	\$5,307	\$6,403	\$7,502	\$8,599	\$9,695	\$10,794	290%
\$80	\$3,326	\$4,501	\$5,673	\$6,845	\$8,020	\$9,192	\$10,363	\$11,538	310%
\$90	\$3,541	\$4,792	\$6,039	\$7,268	\$8,537	\$9,785	\$11,032	\$12,283	330%
\$100	\$3,756	\$5,082	\$6,405	\$7,728	\$9,055	\$10,378	\$11,701	\$13,027	350%
Full Fee	>\$3,756	>\$5,082	>\$6,405	>\$7,728	>\$9,055	>\$10,378	>\$11,701	>\$13,027	>350%

\*monthly gross income

**Income listed is the upper threshold for that copayment.**

100% Poverty	\$1,073	\$1,452	\$1,830	\$2,208	\$2,587	\$2,9365	\$3,343	\$3,722
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